

TODAY'S MARKET REVIEW

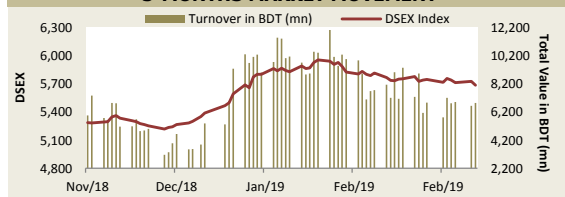
The stock market came back to the red after a single session break amidst selling pressure from the shaky investors. The investors went for selling of shares from the beginning of the session in almost all the sectors which continued till the closure that led the key index to close below 5,700-level. However, some optimistic investors showed their buying appetite on telecom and food sectors stocks but failed to sustain because of the strong presence of the risk-averse investors. Total turnover remained almost flat over the last session as the investors adopted 'wait and see' stance. The fuel & power sector stocks dominated the turnover board and grabbed 14.5% of the day's total turnover. Top ten traded stocks captured around 45.9% of the day's total turnover while MONNOCERA dominated with 13.3% of total turnover. The losers took a strong lead over the gainers as out of 343 issues traded - 227 closed lower, 73 higher and 43 remained unchanged. At the day's end, the DSEX, DSES and DS30 lost 40.7 points, 8.7 points and 10.7 points respectively to their previous day's level.

Most of the sectors witnessed correction today. Among the major sectors based on market capitalization - fuel & power (-1.0%), pharma (-0.8%), bank (-0.6%), textile (-0.9%), financial institutions (-0.5%) and engineering (-0.8%) sectors witnessed price correction while telecom (0.8%) and food (0.6%) sectors achieved price appreciation in the day's session. The investors' activity was mostly centered on fuel & power (14.5%), ceramic (13.5%) and engineering (12.1%) sectors while MONNOCERA (13.3%), UPGDCL (7.6%) and SQRPHARMA (5.1%) led the scrip wise turnover board today.

The port city bourse CSE decreased by 75.7 points in its broad based index - CASPI.

TODAY'S MARKET SUMMARY

	Today	Yesterday	Change	%
DSEX	5,682	5,723	(40.7)	-0.7%
DS30	1,992	2,002	(10.7)	-0.5%
DSES	1,309	1,318	(8.7)	-0.7%
Market Cap (BDT bn)	4,134	4,147	(13.4)	-0.3%
Turnover (BDT mn)	6,820	6,623	197.5	3.0%
Volume (mn)	124	146	(22.5)	-15.4%
No of Issues Advanced	73	139		
No of Issues Declined	227	153		
Issues Unchanged	43	48		
Market Trailing P/E	16.1	16.2		
Market Forward P/E	16.3	16.3		

3-MONTHS MARKET MOVEMENT

UPCOMING IPOs

Name	Subs. Open	Subs. Close	Offer Price (BDT)
SILCO PHARMACEUTICALS LTI	7/Mar/19	19/Mar/19	10
COPPERTECH INDUSTRIES LTI	31/Mar/19	9/Apr/19	10

DSE NEWS IN BRIEF

SAIHAMCOT: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity rating (surveillance) of the Company as "A2" along with a stable outlook based on audited financial statements up to June 30, 2018, un-audited financial statements up to December 31, 2018; bank liability position as on January 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

FUWANGCER: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "BBB1" along with a stable outlook based on audited financial statements up to June 30, 2018; bank liability position as on February 24, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

TODAY'S WORLD STOCK INDICES

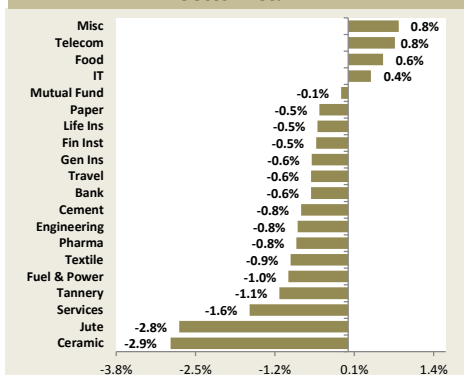
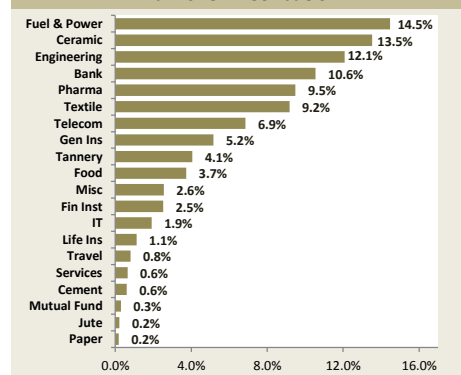
	Value	Change	% Change
DJIA (USA)	26,026.32	110.32	0.43%
FTSE 100 (UK)	7,127.87	21.14	0.30%
SENSEX (India)	36,063.81	196.37	0.55%
STI (Singapore)	3,250.48	30.08	0.93%
Nikkei 225 (Japan)	21,822.04	219.35	1.02%

Website: www.ilsibd.com

E-mail: securities@ilsibd.com

TODAY'S SECTOR MOVEMENT

Sector	Return	Turnover	% Turnover	% of M.Cap	Trailing P/E	Forward P/E	Price/BV
Bank	-0.6%	719.7	10.6%	17.3%	9.4	10.7	1.0
Cement	-0.8%	41.4	0.6%	2.9%	36.6	34.8	2.7
Ceramic	-2.9%	922.6	13.5%	1.0%	27.8	21.6	2.1
Engineering	-0.8%	824.0	12.1%	5.8%	17.2	18.2	1.7
Financial Institutions	-0.5%	171.6	2.5%	5.5%	13.7	25.3	1.7
Food & Allied	0.6%	255.1	3.7%	8.2%	29.1	22.0	7.0
Fuel & Power	-1.0%	986.4	14.5%	14.0%	14.9	13.2	1.8
General Insurance	-0.6%	352.8	5.2%	1.5%	15.6	15.1	1.1
IT	0.4%	131.0	1.9%	0.6%	25.3	21.6	2.7
Jute	-2.8%	14.9	0.2%	0.1%	947.3	88.4	6.0
Life Insurance	-0.5%	76.8	1.1%	1.6%	-	-	-
Miscellaneous	0.8%	175.0	2.6%	3.7%	22.7	31.5	1.3
Mutual Fund	-0.1%	20.1	0.3%	1.0%	7.7	13.1	17.1
Paper & Printing	-0.5%	12.5	0.2%	0.5%	20.5	35.9	1.6
Pharma. & Chemicals	-0.8%	647.0	9.5%	14.9%	19.4	18.8	2.6
Services & Real Estate	-1.6%	44.0	0.6%	0.5%	16.5	17.4	1.1
Tannery	-1.1%	277.2	4.1%	0.8%	18.5	17.0	2.5
Telecommunication	0.6%	467.9	6.9%	15.6%	20.4	15.7	11.6
Textile	-0.9%	625.5	9.2%	4.0%	18.5	18.1	1.1
Travel & Leisure	-0.6%	54.7	0.8%	0.6%	32.2	24.1	0.6

Sector Return

Turnover Distribution

TOP GAINERS

Ticker	Price (BDT)	Change**	Forward P/E*
EMERALDOIL	19.5	8.9%	n/a
FAREASTFIN	5.9	7.3%	n/a
DULAMIACOT	43.2	6.1%	n/a
SEMFLBLSGF	10.5	5.0%	n/a
IMAMBUTTON	20.1	4.7%	n/a
GENEXIL	45.3	4.6%	31.0
MERCINS	34.3	4.3%	20.3
SONARGAON	34.3	3.9%	59.1
KAY&QUE	206.9	3.6%	344.8
SAFKOSPINN	21.4	3.4%	107.0

TOP LOSERS

Ticker	Price (BDT)	Change**	Forward P/E*
MONNOCERA	411.3	-6.8%	25.3
VAMLRBBF	7.2	-6.5%	n/a
FIRSTFIN	63.2	-6.1%	n/a
BAYLEASING	17.9	-5.3%	n/a
CNATEX	3.7	-5.1%	n/a
MONNOSTAF	1,924.0	-4.7%	53.2
TUNGHAI	4.3	-4.4%	n/a
RUPALLIFE	99.5	-4.4%	n/a
EHL	53.2	-4.3%	12.9
SALAMCRST	31.3	-4.3%	20.6

TOP TURNOVER^o (BDT mn)

Ticker	Price (BDT)	Turnover	% Turnover
MONNOCERA	411.3	908.2	13.3%
UPGDCL	388.9	521.0	7.6%
SQRPHARMA	270.1	346.7	5.1%
BSSCL	173.4	337.1	4.9%
PREMIERBAN	16.0	260.5	3.8%
FORTUNE	36.4	180.9	2.7%
KPCL	62.3	159.7	2.3%
SINGERBD	243.5	144.8	2.1%
BRACBANK	81.3	139.5	2.0%
GP	393.4	130.8	1.9%

TOP MKT CAP (BDT mn)

Ticker	Price (BDT)	M. Cap	% M.Cap
GP	393.4	531,208	14.8%
BATBC	3,777.3	226,638	6.3%
SQRPHARMA	270.1	213,111	5.9%
UPGDCL	388.9	186,317	5.2%
RENATA	1,163.2	93,679	2.6%
BRACBANK	81.3	89,201	2.5%
BERGERPBL	1,858.8	86,207	2.4%
ICB	119.5	83,372	2.3%
LHBL	43.3	50,287	1.4%
OLYMPIC	234.4	46,866	1.3%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; ILSL Research Team

* Based on current outstanding no. of shares; **No. of shares adjusted on record date; ^oTurnover includes block trade

Disclaimer: This document has been prepared by International Leasing Securities Limited (ILSL) for information only of its clients on the basis of the publicly available information in the market and own research. This document has been prepared for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither ILSL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However all reasonable care has been taken to ensure the accuracy of the contents of this document. ILSL will not take any responsibility for any decisions made by investors based on the information herein.